

Additional Stock Exchange Information

Additional information as at 31 August 2011 required by the Australian Stock Exchange Listing Rules and not disclosed elsewhere in this report.

Home Exchange

The Company is listed on the Australian Stock Exchange. The Home Exchange is Sydney.

Audit Committee and Remuneration Committee

As at the date of the Directors' Report, the Company does not have an Audit Committee or a Remuneration Committee.

Substantial Shareholdings

At 31 August 2011 the Register of Substantial Shareholders showed the following:

SK Networks Resources Australia Pty Ltd	9,000,000 fully paid ordinary shares
Planet Gas Limited	8,640,000 fully paid ordinary shares
Peter Bull Superannuation Management	4,736,778 fully paid ordinary shares
Mr Michael Raetz + Mrs Marjorie Raetz <Raetz Family Superfund>	4,459,455 fully paid ordinary shares

Class of Shares and Voting Rights

The voting rights attached to ordinary shares, as set out in the Company's Constitution, are that every member in person or by proxy, attorney or representative, shall have one vote on a show of hands and one vote for each share held on a poll.

A member holding partly paid shares is entitled to a fraction of a vote equivalent to the proportion which the amount paid up bears to the issue price for the share.

Shares Subject to Escrow Restrictions

At 31 August 2011, the Company had no shares subject to escrow restrictions.

On Market Buy Back

There is no on market buy-back.

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Distribution of Shareholders

As at 31 August 2011, the distribution of each class of equity was as follows:

Fully Paid Ordinary Shares

Range	Number of holders	Number of shares	Issued capital %
1 - 1,000	571	208,487	0.34
1,001 - 5,000	781	2,412,304	3.92
5,001 - 10,000	280	2,317,874	3.77
10,001 - 100,000	466	14,960,361	24.31
100,001 and over	63	41,628,889	67.66
Total	2,161	61,527,915	100.00

As at 31 August 2011, 1,635 shareholders held less than marketable parcels of 10,205 shares.

Twenty Largest Shareholders

As at 31 August 2011 the twenty largest quoted shareholders held 55.811% of the fully paid ordinary shares as follows:

	Name	Number	%
1	SK Networks Resources Australia Pty Ltd	9,000,000	14.63
2	Planet Gas Limited	8,640,000	14.04
3	Peter Bull Superannuation Management	4,736,778	7.70
4	Mr Michael + Mrs Marjorie Raetz <Raetz family superfund>	4,459,455	7.25
5	Citicorp Nominees Pty Limited	1,085,268	1.76
6	Simgon Pty Ltd <R K Super Fund A/C>	785,000	1.28
7	Altinova Nominees Pty Ltd	600,000	0.98
8	Rigi Investments Pty Ltd	600,000	0.98
9	Lawrence Crowe Consulting Pty Ltd <L C C Super Fund A/C>	578,632	0.94
10	Mrs Laura Apostolakis	537,575	0.87
11	Mr Arthur John Dennis + Mrs Susan Jane Dennis	456,115	0.74
12	HSBC Custody Nominees (Australia) Limited	371,611	0.60
13	Mr Robert Sexton	357,308	0.58
14	Mr James David Harry Boddam-Whetham	350,000	0.57
15	Dr Gerhard Kempe	321,000	0.52
16	Berrafall Pty Ltd <Morris Hardwick Super Fund A/C>	300,000	0.49
17	Company Fifty Pty Ltd <McDonald Super Fund A/C>	300,000	0.49
18	Gainaltost Securities Pty Ltd <Heathley Hemming Superannuation>	300,000	0.49
19	Propitious Investments Pty Limited	300,000	0.49
20	Rosignol Pty Ltd <Nightingale Family A/C>	300,000	0.49

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Options

Number of holders	Number of options	Grant date	Vesting date	Exercise price	Expiry date
1	3,000,000	24 September 2009	24 September 2009	\$0.50	23 September 2011
5	466,667	15 February 2010	15 February 2011	\$0.34	15 February 2015
5	466,667	15 February 2010	15 February 2012	\$0.34	15 February 2015
5	466,666	15 February 2010	15 February 2013	\$0.34	15 February 2015
1	250,000	3 August 2009	14 July 2010	\$0.40	31 May 2012
1	250,000	3 August 2009	14 July 2010	\$0.80	31 May 2012
1	250,000	3 August 2009	14 July 2010	\$1.20	31 May 2012
1	1,500,000*	3 August 2009	14 July 2010*	\$0.20	31 May 2012

* Subject to performance hurdles.